

TRANSLATION

The Court of Roskilde

*[Letterhead of the Court of Roskilde,
Bankruptcy Division]*

The Danish Official Gazette
Herstedvang 12
DK-2620 Albertslund

File no. SKS 21-354/2009

3 March 2009

Request for publication of the below announcement once under the item "Bankruptcy". Invoice to be forwarded to Jørgen Holst, Attorney, Hans Broges Gade 2, DK-8100 Århus C.

Yours sincerely

Merete Lyck
Deputy Judge

On 3 March 2009 the Bankruptcy Court commenced bankruptcy proceedings against Selskabet af 1. september 2008 A/S, Algade 14, DK-4000 Roskilde, (formerly Roskilde Bank A/S), CVR no. 50020010, in bankruptcy, following a petition for bankruptcy filed on 26 February 2009, file no. SKS 21-354/2009.

Petition for preceding suspension of payments was filed on 6 October 2008, and the supervisor was appointed on that same date.

Jørgen Holst, Attorney, Hans Broges Gade 2, DK-8100 Århus C, has been appointed trustee in bankruptcy.

Any request for the appointment of trustee, cf. section 234(3) of the Danish Financial Business Act, and a creditors' committee must be made in writing and filed with the Bankruptcy Court no later than three weeks after the date of this announcement.

Any person having any claim against the debtor is requested to file proof of such claim with the trustee no later than four weeks after the date of this announcement. Claims must be made up as at the date of the bankruptcy order and must be accompanied by due documentation. Renewed filing of claims already filed with the supervisor during the suspension of payments period is not required.

The Court of Roskilde, 3 March 2009.