

## Translation

## APPENDIX 2 to TRANSFER AGREEMENT

**Balance sheet for the transfer of the assets, debts, provisions and guarantees of Roskilde Bank A/S**

Amounts in DKK million	Non-audited transfer balance as at 30 June 2008
<b>Assets</b>	
Cash in hand and accounts receivable on demand with central banks	1,025
Accounts receivable with credit institutions and central banks	2,763
Loans and other accounts receivable at amortised cost price	27,876
Bonds at market value	4,285
Bonds at amortised cost price	74
Shares etc.	364
Capital shares in affiliated undertakings	27
Intangible assets	5
Plots and buildings total, domicile properties	165
Other tangible assets	39
Current tax assets	149
Deferred tax assets	0
Assets in temporary possession	162
Other assets	379
Accrued income	17
Total assets	<u><u>37,330</u></u>
<b>Liabilities</b>	
Debt to credit institutions and central banks	11,531
Deposits and other debts	17,691
Bonds issued at amortised cost price	7,396
Other liabilities	677
Accrued expenses	2
Total debts	<u>37,297</u>
Provisions for pensions and similar liabilities	8
Provisions for deferred tax	0
Provisions for loss on guarantees	25
Total provisions	<u>33</u>
Subordinated capital contribution/debt to the seller	<u>0</u>
Equity capital	<u>0</u>
Total liabilities	<u><u>37,330</u></u>
<b>Contingent liabilities</b>	
Financial guarantees	3,203
Guarantees against mortgage lending losses	3,726
Other guarantees	3,009
Total guarantees etc.	<u><u>9,938</u></u>
<b>Any other contingent liabilities</b>	
Lease commitment	156