

Finansiel Stabilitet A/S
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NILS-ERIK NORSKER H
 MADS MARSTRAND-JØRGENSEN H
 PETER TAUBY SØRENSEN H
 ANDERS AAGAARD H
 HENRIK KARL NIELSEN H
 CHARLOTTE GYNDE L

Att.: Henrik Bjerre-Nielsen, CEO

Copenhagen, 31 May 2011

Re: Selskabet af 1. September 2008 under konkurs (previously Roskilde Bank A/S)

Our ref.: AAA-637034

Secretary:
 Pernille Hegelund / aaa
 direkte tlf. 3343 3194 · pmh@norsker.eu

Dear Mr Bjerre-Nielsen

I refer to the proceedings in the Bankruptcy Division of the Court of Roskilde on 2 May, 2011.

Taberna Europe CDO II has requested me to require additional information about the calculations presented by Financial Stability Company shortly prior to the meeting. In particular, Taberna wishes additional information pertaining to the following:

- 1) The latest balance sheet of the activities of Old Roskilde Bank taken over under the Transfer Agreement and the annual reports prepared in respect to such activities.
- 2) Information as to how the assets of Old Roskilde Bank are being disposed of, and in particular which proportion of the properties of Old Roskilde Bank have been disposed of at this time.
- 3) The financial assumptions underlying the calculations prepared by Financial Stability Company as verified by KPMG and presented at the creditors' meeting.

A copy of this letter has been sent to the trustee in Selskabet af 1. September 2008 under konkurs, attorney Jørgen Holst.

Yours sincerely
 NORSKER & CO

Anders Aagaard

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