

To the subordinated creditors etc. of  
Selskabet af 1. september 2008 A/S in bankruptcy –  
CVR No. 50020010 (formerly Roskilde Bank A/S)

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Our ref. 039560-0002/220 JHO/JGE

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## Circular Letter No. 22

8 January 2015

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**SKS 21-354/2009 – Selskabet af 1. september 2008 in bankruptcy – CVR no. 50020010 (the former Roskilde Bank A/S), Algade 14, DK-4000 Roskilde**

***Biannual Report in pursuance of section 125(3) of the Danish Bankruptcy Act***

### 1. Introduction

In the last six months of 2014, I have prepared and circulated the following circular letter:

- Circular Letter No. 21 of 8 July 2014, including Biannual Report

### 2. General administration of the estate

In the last six months of 2014, I have been engaged in the following activities:

- Current handling of inquiries made by creditors regarding claims transferred to the new bank (and third parties)
- Continuing processing of trustee's approvals/confirmations especially regarding charges, including various investigations and correspondence by email and telephone with the "applicant" (often Finansiel Stabilitet A/S) in this respect
- Handling of monthly invoices from VP Securities, including e-mail correspondence with Finansiel Stabilitet
- Email correspondence and telephone conversations with the Legal Advisor to the Danish Government in relation to claims for damages raised by the Danish Consumer Ombudsman on behalf of shareholders
- Assessment of and drafting of response to inquiry regarding cancellation of duty of secrecy with respect certain identified former bank employees, board members and auditors in relation to their witness statements on matters relating to Roskilde Bank under a pending legal action
- Email correspondence with VP Securities regarding historical registrations in the register of shareholders of Roskilde Bank
- Drafting of responses to inquiries from former shareholders

- Claim filed by Taberna Europe CDO II PLC in the amount of EUR 27 million ranking as an unsecured claim (under s. 97):

Legal action file no. BS 7A-2294/2011 pending before the Court of Roskilde - Taberna Europe CDO II PLC vs. Selskabet af 1. september 2008 A/S in bankruptcy:

- No comments

Legal action pending before the High Court of England and Wales - Taberna Europe CDO II PLC vs. Selskabet af 1. september 2008 A/S in bankruptcy:

- Review of engagement letter with PricewaterhouseCoopers regarding participation as expert witness in relation to certain general accounting aspects under the legal action and email correspondence in this respect with Kromann Reumert
  - Review and assessment of draft revised Defence to the High Court and email correspondence in this respect with Kromann Reumert
  - Various telephone conversations and subsequent email correspondence with the legal advisor to the claimant
- Legal action pending before the 19th Division of the High Court of Eastern Denmark, file no. B-4503-12 – Europolitan Finance A/S in bankruptcy (formerly ASH Ejendomme A/S) vs. Kuntkes Holding A/S and others – notified party: Selskabet af 1. september 2008 A/S in bankruptcy:
    - Review and assessment of judgment delivered on 10 September 2014 by the High Court of Eastern Denmark

### **3. Fee requests etc.**

The Bankruptcy Court of Roskilde has approved my request for an on-account fee of DKK 55,000 excl. VAT covering the period from 21 June 2014 to 9 December 2014. This fee is based on approx. 19 hours spent on this case by the legal professionals of my office. In addition, certain minor costs have been incurred in respect of translation work.

Aarhus, 8 January 2015

Jørgen Holst

No signature required

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